

# 2022 Tax Seminars

## Clergy & Church Finance



Elaine Sommerville

Frank Sommerville

The Texas Methodist Foundation (TMF) is sponsoring seminars for clergy and church staff or laity participating in the financial management of the local church. Deadline to register is February 15, 2022.

### In-Person & Virtual Learning:

This year enjoy the helpful content you have come to expect from the Tax Seminars in two formats, either in-person at the TMF Office (11709 Boulder Ln. Austin, TX 78726 - Downstairs Conference Room) or from the comfort of your home via Zoom. Whichever you select, you will have all your questions answered with Elaine and Frank Sommerville, and earn CPE credit. *Note: Limited seating for in-person option.*

### Clergy Tax Session

February 22, 2022  
9:30 AM - 11:30 AM  
2 Credit Hours of CPE  
with Elaine Sommerville, CPA

### Church Finance/ Legal Update Session

February 22, 2022  
12:30 PM - 4:30 PM  
4 Credit Hours of CPE  
with Frank and Elaine Sommerville

#### Clergy Tax Seminar

Pre-requisites: None

Credit: 2 CPE Credit Hours

Objectives: To gain specific knowledge about relevant changes to current tax laws and learn about payroll issues related to ministers, such as employment status, housing allowances, reimbursable expenses, tax free benefits, retirement plans, and more.

#### Church Finance / Legal Update Seminar

Pre-requisites: None

Credit: 4 CPE Credit Hours

Objectives: To gain specific knowledge about relevant changes to current tax laws and learn more about the basics of general church finance, including how to handle unique issues related to church employees and contractors, reimbursement plans, charitable gifts, tax deductible contributions, expense reimbursement, financial records, reporting, and more.



# Registration Form

Registration fee includes all handouts/materials and CPE credit.

[Click here to register and pay online.](#)

Which session(s) will you attend? Select one option:

- In-Person w/lunch (both sessions) - \$100 (\$10 savings)
- In-Person w/lunch (only clergy session) - \$40
- In-Person w/lunch (only church finance session) - \$70
  
- Virtual (both sessions) - \$80 (\$10 savings)
- Virtual (only clergy session) - \$30
- Virtual (only church finance session) - \$60

Provide attendee information:

Name:

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Address:

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Email:

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Phone:

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Church (Name and City):

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Mail complete form and payment to:

TMF, Houston Office,  
5215 Main St., Houston TX 77002

Questions? Contact Sarah Rich at [srich@tmf-fdn.org](mailto:srich@tmf-fdn.org) or (512) 583-1970