



TEXAS
METHODIST
FOUNDATION

2023 Tax Seminars

Clergy & Church Finance



Elaine Sommerville



Frank Sommerville

The Texas Methodist Foundation (TMF) is offering seminars for clergy and church staff or laity participating in the financial management of the local church.

3 ways to join: Houston, Austin, or virtual.
Seating is limited to 40 guests for both in person sessions.
The virtual session will take place Feb. 16

Feb. 8, 2023, Houston TX Clergy Tax

9 - 11 AM
2 Credit Hours of CPE

Feb. 8, 2023, Houston TX Church Finance

12 - 4 PM
4 Credit Hours of CPE

Deadline to register for Houston is February 2, 2023

Feb. 16, 2023, Austin TX Clergy Tax

9 - 11 AM
2 Credit Hours of CPE

Feb. 16, 2023, Austin TX Church Finance

12 - 4 PM
4 Credit Hours of CPE

Deadline to register for Austin is February 9, 2023

Clergy Tax Seminar

Pre-requisites: None

Credit: 2 CPE Credit Hours

Objectives: To gain specific knowledge about relevant changes to current tax laws and learn about payroll issues related to ministers, such as employment status, housing allowances, reimbursable expenses, tax free benefits, retirement plans, and more.

Church Finance / Legal Update Seminar

Pre requisites: None

Credit: 4 CPE Credit Hours

Objectives: To gain specific knowledge about relevant changes to current tax laws and learn more about the basics of general church finance, including how to handle unique issues related to church employees and contractors, reimbursement plans, charitable gifts, tax deductible contributions, expense reimbursement, financial records, reporting, and more.



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Registration Form

Registration fee includes all handouts/materials and CPE credit

Where will you attend? Select one option:

- ☐ Houston, TX (Feb. 8)
☐ Austin, TX (Feb. 16)
☐ Virtual (Feb. 16)

Which session(s) will you attend? Select one option:

- ☐ In-Person w/lunch (both sessions) - \$100 (\$10 savings)
☐ In-Person w/lunch (only clergy session) - \$40
☐ In-Person w/lunch (only church finance session) - \$70
- ☐ Virtual (both sessions) - \$80 (\$10 savings)
☐ Virtual (only clergy session) - \$30
☐ Virtual (only church finance session) - \$60

Provide attendee information:

Name:

Address:

Email:

Phone:

Church (Name and City):

Mail complete form and payment to:

TMF, Houston Office
5215 Main St., Houston TX 77002

Questions? Contact Krystol Wheeler at kwheeler@tmf-fdn.org or (512) 583-1952